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State of Kuwait

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Authorized Capital KD 400,000,000

Issued and paid up capital KD 380,605,394/500

Commercial Registration Number 24067

[www.burgan.com](http://www.burgan.com)

ص.ب: ٥٣٨٩، الصفاة ١٢١٧٠

دولة الكويت

هاتف: ٩٦٥ ٢٢٩٨ ٨٠٠٠

فاكس: ٩٦٥ ٢٢٩٨ ٨٤١٩

رأس المال المصرح به ٤٠٠,٠٠٠,٠٠٠ د.ك

رأس المال المصدر والمدفوع ٣٨٠,٦٠٥,٣٩٤/٥٠٠ د.ك

سجل تجاري رقم ٢٤٠٦٧



بنك بروقان  
BURGAN BANK

ش.م.ك.ع | K.P.S.C.

Date : 25/09/2025

Ref : 596/2025

M/S. Bursa Kuwait

Dear Sirs,

**Sub: Central Bank of Kuwait preliminary approval to update its Euro Medium Term Note ("EMTN") Program of USD 1.5 billion and to issue a 5-year senior unsecured bond of up to USD 500 million**

In accordance with the provisions of Module (10) (Disclosure & Transparency) of the executive bylaw of law No. (7) of 2010 and amendments issued under CMA resolution No. (72 of 2015) dated 9/11/2015 concerning the disclosure of the critical information and the mechanism of Disclosure thereto.

Please find attached the critical information disclosure form related to Central Bank of Kuwait preliminary approval to update its Euro Medium Term Note ("EMTN") Program of USD 1.5 billion and to issue a 5-year senior unsecured bond of up to USD 500 million.

Best Regards,

**Khalid Fahad Al-Zouman**  
Group Chief Financial Officer



A.m.

## SIGNIFICANT INFORMATION DISCLOSURE FORM

<b>Date:</b>	25 September 2025
<b>Name of Listed Company</b>	Burgan Bank (K.P.S.C)
<b>Significant Information</b>	On 25 September 2025, Burgan Bank K.P.S.C. ("Burgan" or "the Bank") received preliminary approval from the Central Bank of Kuwait to update its Euro Medium Term Note ("EMTN") Program of USD 1.5 billion and to issue a 5-year senior unsecured bond of up to USD 500 million (or its equivalent in other currencies) under the EMTN Program with a fixed coupon rate.
<b>Impact of Significant Information on the Company's Financial Position</b>	Currently, there is no effect on Burgan's Financial Position



**Khalid Fahad Al-Zouman**  
Group Chief Financial Officer

